



PILGRIMS HOSPICE SOCIETY

CHARITABLE DONATION OF SECURITIES IN KIND

By donating publicly traded securities, you eliminate the capital gains tax that becomes payable if you were to sell on the market. A tax receipt will be issued for market value on the date of transfer.

1. Donor/Transferor Information

Name (Primary Account Holder) _____

Name (Joint Account Holder) _____

Address _____

City _____ Prov. _____ Postal Code _____

SIN _____ Phone _____ Email _____

2. Financial Institution Information

Financial Institution _____

Contact Name _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

Fax _____

Account No. _____ CUID _____

3. Securities to be Transferred

*Quantity should indicate **share** amounts for stocks, mutual funds and bonds.

_____ shares of _____ CUSIP/Symbol/Fund Code _____
of shares name of security

_____ shares of _____ CUSIP/Symbol/Fund Code _____
of shares name of security

NOTE: Donations of securities are done on a best-efforts basis. Where a donation is requested involving one or more external institutions, we can not guarantee the delivery of assets in a predetermined specified time resulting in possible market fluctuations.

4. Transfer Securities In Kind to:

Pilgrims Hospice Society | 897041455 RR 0001

9808 148 Street,
Edmonton, AB, T5N 3E8, Canada

Monica Robson, CEO
780-413-9748 | monicar@pilgrimshospice.com

Account No. (choose one)

05MGDMA | CDN Non-reg

05MGDMB | US Non-reg

Please accept this form as authorization to gift/transfer the following securities/cash held in my/our account to the transferee account indicated above. I agree that the Pilgrims Hospice Society, or its agent, may contact my institutions for the purpose of concluding this transaction.

Signature of Primary Account Holder

Date

Signature of Joint Account Holder

Date

Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's institution, McLean & Partners.

Please check here if you would like to receive your donation receipt by email and include your email address above.

CONFIDENTIALITY: This message transmitted by fax or mail is intended solely for the individual or entity to whom it is addressed. The information contained in this message is legally privileged and confidential. If you are not the intended recipient or the person responsible for delivering it to the intended recipient, you are hereby advised that you are strictly prohibited from reading, using, copying or disseminating the contents of this message. Please return this message to us immediately. Otherwise, delete this message immediately.

1) Complete this form.

This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your Institution.

Your investment firm will arrange for the transfer of shares to the Pilgrims Hospice Society investment account. **Neither Pilgrims Hospice Society nor our investment firm can initiate the transfer.**

Your investment firm may have an internal form to be signed as well.

3) Send a copy of the completed form to our investment firm (or ask your firm to do this) McLean & Partners.

4) Please send a copy of the completed form to Pilgrims Hospice Society (or ask your firm to do this), so we may ensure a donation receipt is issued for your gift.